

A trusted accounting partner  
for your portfolio. Built  
for growth.

## When we add value

When an investor gets involved in a new venture, a trusted accounting partner ensures high quality work and keeps the fundamentals under control, making sure reliefs and tax opportunities are picked up as the business grows.

A smart suggestion from an involved investor who values reliable accounting

## Why trust Folio

Folio Partners is a London-based accounting firm with a proven track record, supporting growing UK businesses across multiple sectors. We are known for high standards, responsive support, and trusted client relationships.



## What we'll do

Backed by experience, we take ownership of day-to-day accounting, deliver consistently to agreed timelines, keep the basics tight, and spot efficiency and tax opportunities early.

### Reliable, on-time delivery

- Bookkeeping and month-end close
- Payroll, pensions, and PAYE
- VAT and routine HMRC submissions
- Statutory accounts and Corporation Tax

### Compliance, done right

- HMRC and Companies House obligations kept up-to-date
- Clean records and audit-ready standards
- Issues flagged early, with clear options and next steps

### Tax and structuring opportunities, implemented

- Tax efficiency reviews
- R&D Tax Relief claims
- Restructuring and group structure (review and implementation)
- Employee share scheme set-up
- EIS/SEIS compliance
- Tax returns (business and personal, where in scope)

### Let's talk

Reach out to discuss a company you've backed

 [hello@folio.partners](mailto:hello@folio.partners)

### Referral incentives\*

#### Monthly accounting

- You receive the equivalent of the business's first month of Folio fees

#### Strategic advisory

- You receive 15% of Folio's advisory fee